

# Request for payment of retirement benefits in the form of capital

**EMPLOYER**

Policy No.: .....

Company name: .....

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**MEMBER**

Last name: ..... First name: .....

AVS No.: ..... Date of birth: ..... / ..... / .....

Marital status:  single  married  registered civil partnership  divorced\*  widowed\*

\* applies analogously to registered partners

Home address: .....  
.....

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**BENEFIT PAYMENT OPTIONS**

Upon retirement, I would like my retirement benefits to be paid as follows:

- the full amount of the benefits** in the form of a lump-sum capital payment.
- ..... % **of my retirement savings capital** in the form of a lump-sum capital payment.
- CHF**....., deducted from retirement savings capital, in the form of a lump-sum capital payment.
- one-quarter of the minimum legal retirement savings capital** in the form of a lump-sum capital payment.

The portion of the retirement savings capital not paid in the form of a lump-sum capital payment shall be converted into a retirement pension.

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By signing, I acknowledge that:

- for the portion of retirement benefits paid out as a lump-sum retirement capital, the Fund is released from payment of any other benefit.
- for three years following the date of the purchase, retirement benefits resulting from a pension purchase can only be paid in the form of a retirement pension.
- once the regulatory deadline for opting for payment in the form of capital has passed, the option selected in this document shall become irrevocable.

Payment of retirement benefits in the form of a full or partial lump-sum capital payment is only possible if the spouse or registered partner gives written consent when the member reaches retirement age.

Place and date: .....

.....  
Member's signature

.....  
Signature of spouse or registered partner

***This document is a translation of the original French document. Only the French version is authoritative.***

**Please return to:**

AVENA Fondation BCV 2<sup>e</sup> pilier  
c/o Banque Cantonale Vaudoise  
Case postale 300  
1001 Lausanne